

Fill in this information to identify the case:

Debtor name PT USA, LP
 United States Bankruptcy Court for the: Southern District of TX
 (State)
 Case number (if known): 16-31795

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name
Suncoast Post-Tension, Ltd.
 Creditor's mailing address
C/O Wells & Cuellar
440 Louisiana Ste. 718 Houston, TX 77002
 Creditor's email address, if known
bwells@wellscuellar.com
 Date debt was incurred 12/11/2015
 Last 4 digits of account number 2 0 7 1
 Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien

Cadence Bank, NA funds on account\$ 89,536.59

\$ _____

Describe the lien

Post-judgment garnishment

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2 Creditor's name
Suncoast Post-Tension, Ltd.
 Creditor's mailing address
C/O Wells & Cuellar
440 Louisiana, Ste. 718 Houston, TX 77002
 Creditor's email address, if known
bwells@wellscuellar.com
 Date debt was incurred 12/11/2015
 Last 4 digits of account number 2 0 8 9
 Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Cadence Bank, NA funds on account\$ 10,289.93

\$ _____

Describe the lien

Post-judgment garnishment

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 668,786.52

Debtor PT USA, LP
NameCase number (if known) 16-31795**Part 1: Additional Page**Column A
Amount of claimDo not deduct the value
of collateral.Column B
Value of collateral
that supports this
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name <u>Suncoast Post-Tension, Ltd.</u> Creditor's mailing address <u>C/O Wells & Cuellar</u> <u>440 Louisiana, Ste. 718 Houston, TX 77002</u> Creditor's email address, if known <u>bwells@wellscuellar.com</u> Date debt was incurred <u>12/11/2015</u> Last 4 digits of account number <u>2 0 9 7</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	Describe debtor's property that is subject to a lien <u>Cadence Bank, NA funds on account</u> \$ <u>9,960.00</u> \$ _____ Describe the lien <u>Post-judgment garnishment</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
--	--

2.4 Creditor's name <u>Suncoast Post-Tension, Ltd.</u> Creditor's mailing address <u>C/O Wells & Cuellar</u> <u>440 Louisiana, Ste. 718 Houston, TX 77002</u> Creditor's email address, if known <u>bwells@wellscuellar.com</u> Date debt was incurred <u>12/11/2015</u> Last 4 digits of account number <u>0 3 0 8</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines ____	Describe debtor's property that is subject to a lien <u>Wells Fargo, NA funds on account</u> \$ <u>19,000.00</u> \$ _____ Describe the lien <u>Post-judgment garnishment</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed
---	--

Debtor PT USA, LP
NameCase number (if known) 16-31795**Part 1: Additional Page**Column A
Amount of claim
Do not deduct the value
of collateral.Column B
**Value of collateral
that supports this
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 Creditor's name <u>Suncoast Post-Tension, Ltd.</u> Creditor's mailing address <u>C/O Wells & Cuellar</u> <u>440 Louisiana, Ste. 718 Houston, TX 77002</u> Creditor's email address, if known <u>bwells@wellsCuellar.com</u> Date debt was incurred <u>3/31/2016</u> Last 4 digits of account number <u> </u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>	Describe debtor's property that is subject to a lien <u>Inventory and equipment</u> Describe the lien <u>Post-judgment writ of execution</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ <u> </u> \$ <u>540,000.00</u>
--	---	---

2. Creditor's name Creditor's mailing address Creditor's email address, if known Date debt was incurred <u> </u> Last 4 digits of account number <u> </u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u> </u>	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u> </u> \$ <u> </u>
---	---	---